

2009-10

RETURN TO:

**OFFICE OF FINANCIAL AID
Cerro Coso College
3000 College Heights Blvd.
Ridgecrest, CA 93555**

Name of Financial Aid Applicant (Please print) <u>BLACK INK ONLY</u>		
Last	First	MI
@ _____		
Student ID Number		
Date of Birth: _____		

INDEPENDENT STUDENT VERIFICATION WORKSHEET
(Complete the box above and all sections on both sides of this form.)

To receive financial aid, you must complete a process called Verification. Verification requires you to submit signed copies of your (and your spouse's) financial documents (signed Federal tax returns, W-2 forms, etc.) and provide other information and documents to your college Financial Aid Office. After a comparison of information on these forms and documents and the information on the FAFSA (Free Application for Federal Student Aid), you may need to make corrections using your SAR, or your college may send corrections electronically.

What you should do:

- Fill out all sections of this form and return it to the Financial Aid Office.
- Submit all other required documents to the Financial Aid Office.
- Complete this process as soon as possible so that your financial aid won't be delayed.
- If you have any questions about filling out this worksheet, contact the Financial Aid Office.

A. FAMILY INFORMATION

List the people in your household. Include:

- yourself and your spouse (if married), **and**
- your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010 **and**
- other people if they now live with you **and** you provide more than half of their support **and** will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members. Also, write in the name of the college for any family member who will be attending college at least half-time from July 1, 2009 through June 30, 2010 and will be enrolled in a degree, diploma or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College (if half-time or more during 2009-10)
		SELF	Cerro Coso College

B. 1. In 2007 or 2008, did you (or your spouse) or anyone in your household receive benefits from any of the following programs: SSI Food Stamps Free or Reduced Price Lunch WIC TANF Not Applicable

2. As of today are you (or your spouse) a dislocated worker? Yes No

C. Student's Tax Forms and Income Information (check one of the boxes below and follow the instructions).

- Check here and attach a signed **2008 Federal Income Tax Return**.
- Check here if you will not file and are not required to file a 2008 tax return. If you did not file and are not required to file a 2008 Federal Income Tax Return, list below your employer(s) and any income received in 2008.

Employer(s) (Use W-2 form or other earnings statements.)	2008 Amount
	\$
	\$
	\$

D. Spouse's Tax Forms and Income Information (check one of the boxes below and follow the instructions).

- Check here and attach a signed **2008 Federal Income Tax Return**.
- Check here if you will not file and are not required to file a 2008 tax return. If you did not file and are not required to file a 2008 Federal Income Tax Return, list below your employer(s) and any income received in 2008.

Employer(s) (Use W-2 form or other earnings statements.)	2008 Amount
	\$
	\$
	\$

ADDITIONAL FINANCIAL INFORMATION(report amounts for the calendar year of 2008)	STUDENT	SPOUSE
Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040, line 50 or 1040A, line 31	\$	\$
Child Support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household, as reported in Section A: Family Information.	\$	\$
Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.	\$	\$
Student grant and scholarship aid reported to the IRS in your Adjusted Gross Income. Including AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q)	\$	\$

STUDENT'S UNTAXED INCOME (report amounts for the calendar year of 2008)	STUDENT	SPOUSE
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Box 12a – 12d, codes D, E, F, G, H and S	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040, total of lines 28 + 32 or 1040A, line 17	\$	\$
Child Support received for all children. Do not include foster care or adoption payments.	\$	\$
Untaxed portions of IRA distributions from IRS Form 1040, lines (15a minus 15b) or 1040A, lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	\$	\$
Untaxed portions of pensions from IRS Form 1040, lines (16a minus 16b) or 1040A, (lines 12a minus 12b) Exclude rollovers. If negative, enter a zero.	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$	\$
Veterans non-educational benefits such as Disability, Death Pension or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
Any other untaxed income or benefits not reported such as Disability, Workers' Compensation, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act Educational Benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Cash received , or any money paid on your behalf, not reported elsewhere on this form.	\$	\$

Signatures: By signing this worksheet, I certify that all the information reported to qualify for federal student aid is complete and correct. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.**

Signature of Applicant

Date

RETURN THIS FORM TO THE OFFICE OF FINANCIAL AID. REMEMBER TO SIGN YOUR TAX FORMS.